

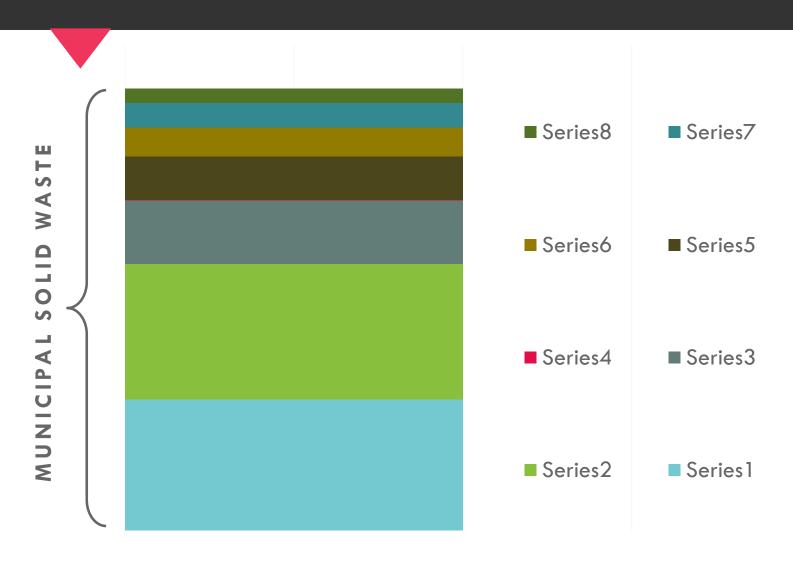
# TECHNOLOGIES FOR PREVENTION, RECOVERY & RECYCLING OF FOOD WASTE

Hunt Briggs, RRS

Midwest Food Recovery Summit

September 2017

# THE U.S. WASTE AND RECOVERY SYSTEM



<sup>\*</sup>US EPA defines Recovery Rate as Recycling and Composting. 65% of US population has curbside access. C&D is accounted for separately.



34.3%

2013 US Recovery Rate\*

**52.8%** 

Landfill

12.9% Waste to Energy

8.9%
AVG ORGANICS
RECYCLING RATE

25.4%\*
AVG RECYCLING
RATE

**ASPIRATION** Zero Waste Circular Economy

\*US EPA defines Recovery Rate as Recycling and Composting. 65% of US population has curbside access. C&D is accounted for separately.

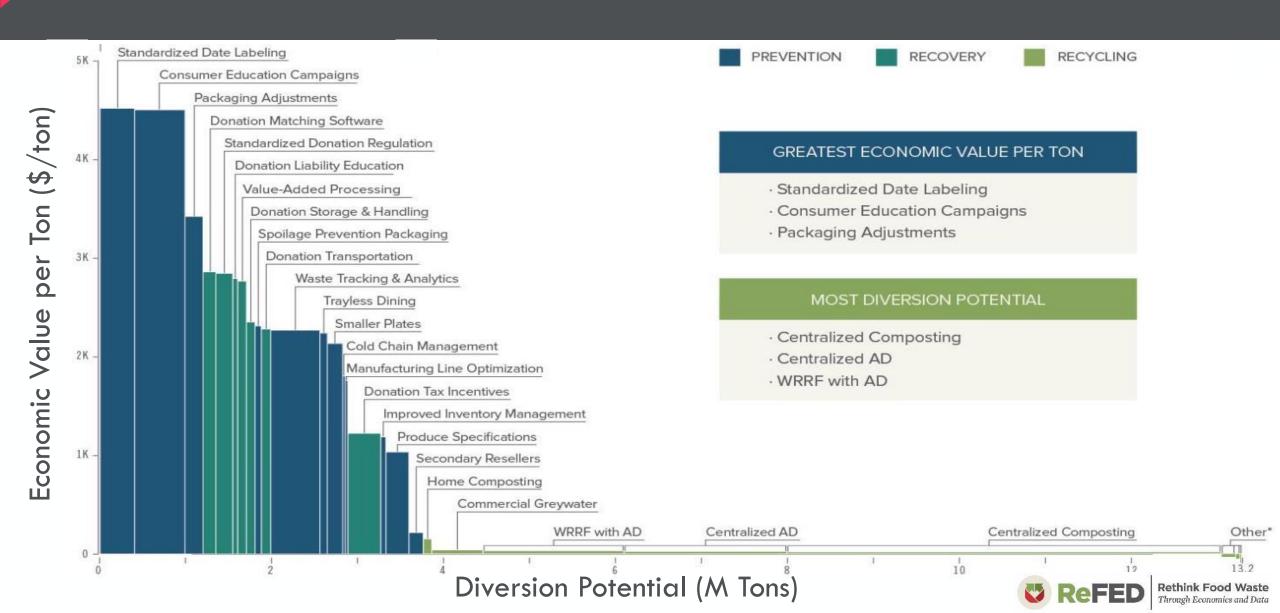
### REFED'S ROADMAP TO REDUCE U.S FOOD WASTE



# THE ROADMAP TO REDUCE U.S. FOOD WASTE BY 20 PERCENT

- A data-driven guide for businesses, government, funders, and nonprofits to collectively reduce food waste at scale
- Identifies the most cost-effective solutions
- Defines research priorities in an effort to spur multi-stakeholder action.

## MARGINAL FOOD WASTE ABATEMENT COST CURVE



### 27 REFED SOLUTIONS EVALUATED

PREVENTION SOLUTIONS		
Packaging, Product & Portions	Standardized Date Labeling	
	Packaging Adjustments	
	Spoilage Prevention Packaging	
	Produce Specifications (Imperfect Produce)	
	Smaller Plates	
	Trayless Dining	
	Waste Tracking & Analytics	
Operational & Supply Chain Efficiency	Cold Chain Management	
	Improved Inventory Management	
	Secondary Resellers	
	Manufacturing Line Optimization	
Consumer Education	Consumer Education Campaigns	

RECOVERY SOLUTIONS	
Donation Infrastructure	Donation Matching Software
	Donation Storage & Handling
	Donation Transportation
	Value-Added Processing
Donation Policy	Donation Liability Education
	Standardized Donation Regulation
	Donation Tax Incentives

# Criteria for Selection Available Data Cost effective Feasible Scalable

RECICEINO 30E0110113	
Energy & Digestate	Centralized Anaerobic Digestion (AD)
	Water Resource Recovery Facility (WRRF) with AD
On-Site Business Processing Solutions	In-Vessel Composting
	Commercial Greywater
Agricultural Products	Community Composting
	Centralized Composting
	Animal Feel
	Home Composting

**RECYCLING SOLUTIONS** 



## REFED SOLUTIONS & THE ROLE OF TECHNOLOGY

PREVENTION SOLUTIONS	
Packaging, Product & Portions	Standardized Date Labeling
	Packaging Adjustments
	Spoilage Prevention
	Packaging
	Produce Specifications
	(Imperfect Produce)
	Smaller Plates
	Trayless Dining
Operational & Supply Chain Efficiency	Waste Tracking & Analytics
	Cold Chain Management
	Improved Inventory
	Management
	Secondary Resellers
	Manufacturing Line
	Optimization
Consumer Education	Consumer Education Campaigns

RECOVERY SOLUTIONS	
Donation Infrastructure	Donation Matching Software
	Donation Storage & Handling
	Donation Transportation
	Value-Added Processing
Donation Policy	Donation Liability Education
	Standardized Donation Regulation
	Donation Tax Incentives

# Criteria for Selection Available Data Cost effective Feasible Scalable

RECYCLING SOLUTIONS	
Energy & Digestate	Centralized Anaerobic Digestion (AD)
	Water Resource Recovery Facility (WRRF) with AD
On-Site Business Processing Solutions	In-Vessel Composting
	Commercial Greywater
Agricultural Products	Community Composting
	Centralized Composting
	Animal Feed
	Home Composting



## PREVENTION SOLUTIONS



# MOST SCALABLE PREVENTION SOLUTIONS:

- STANDARDIZED DATE LABELING
- CONSUMER EDUCATION CAMPAIGNS
- WASTE TRACKING & ANALYTICS







recycle.com

# WASTE TRACKING & ANALYTICS

Prevention

Operational Efficiency Waste
Tracking &
Analytics

DATA ON WASTEFUL PRACTICES
CAN INFORM BEHAVIOR AND
OPERATIONAL CHANGES





# INVENTORY MANAGEMENT

Operational Inventory Management

IMPROVING RETAILER ABILITY TO TRACK PRODUCT SHELF-LIFE AND DAYS ON HAND





**OPTIMIZING** PACKAGING SIZE/DESIGN



PIZZA



# SPOILAGE PREVENTION

Prevention

Packaging & Portions

Spoilage Prevention Packaging

# ACTIVE PACKAGING TO PROLONG FRESHNESS





# PRODUCTS THAT ABSORB OR CONVERT ETHYLENE (IN PACKAGE OR SEPARATE)



Source: thebluapple.com/



\* Extra Life® Producer Saver



# EXTENDING SHELF LIFE

Prevention

Extending Shelf Life Bacterial
Inhibition/Air
Circulation

BACTERIAL/FUNGAL
INHIBITION & IMPROVED
AIR CIRCULATION





Consumer Meal Planning Sensory Expiration Dates

CHANGES IN COLOR, TEXTURE INDICATE
WHEN A PRODUCT IS APPROACHING
OR PAST EXPIRATION





#### **FEATURES INCLUDE:**

- CAMERAS
- NOTIFICATIONS
- REMOTE TEMPERATURE CONTROL





Consumer Meal Planning Meal Planning Apps

# MEAL SHOPPING & PLANNING APPS

• OFFER EDUCATION AND ADVANCE PLANNING









recycle.com

# RECOVERY SOLUTIONS



### TOP RECOVERY SOLUTIONS

- DONATION TAX INCENTIVES
- STANDARDIZED DONATION REGULATION
- DONATION MATCHING SOFTWARE

# DONATION MATCHING

Recovery Donation Infrastructure







# DONATION MATCHING

Recovery

Donation Infrastructure





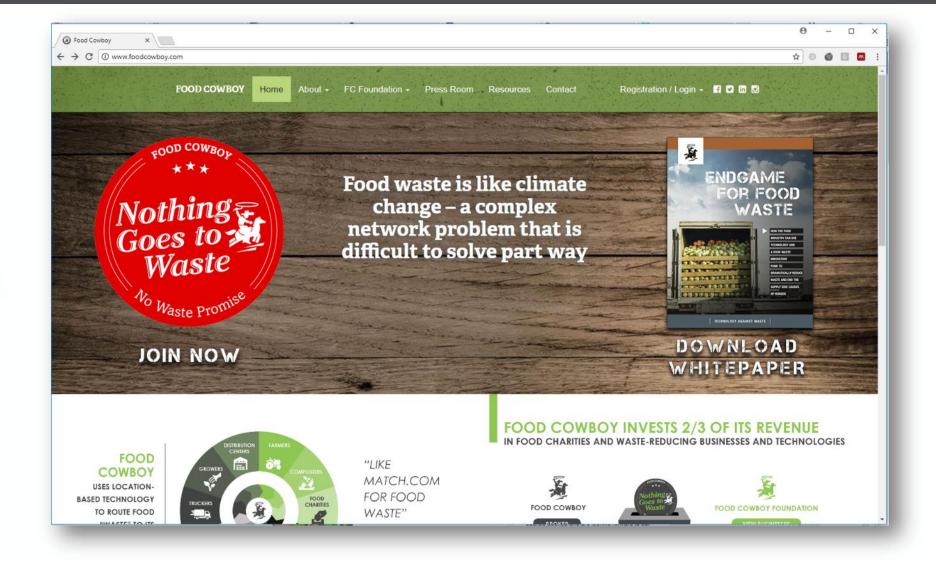


## DONATION MATCHING

Recovery

Donation Infrastructure







Donation Infrastructure



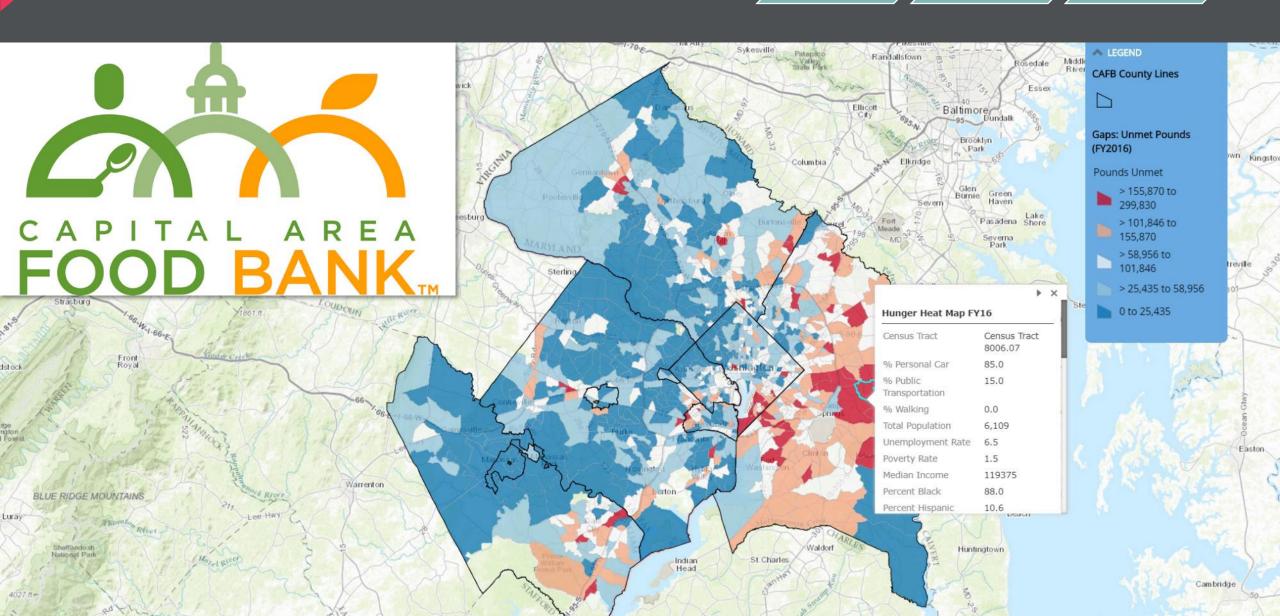




# DONATION MATCHING SOFTWARE

Recovery Donation Infrastructure

Donation
Storage &
Handling



# DONATION STORAGE & HANDLING

Recovery

Donation Infrastructure Donation
Storage &
Handling

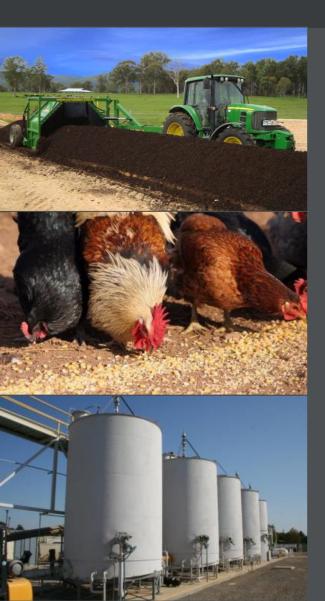






recycle.com

# RECYCLING SOLUTIONS



# MOST SCALABLE RECYCLING SOLUTIONS:

- Centralized Composting
- Centralized Anaerobic Digestion (AD)
- Co-digestion Water Resource Recovery Facility

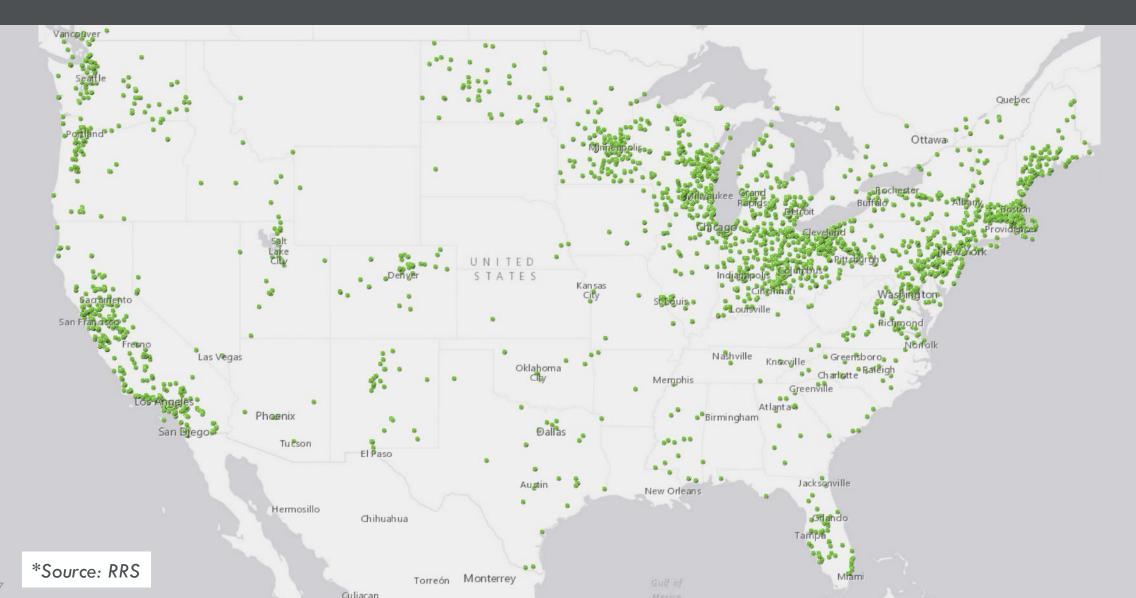
Recycling

Agricultural Products

Centralized Composting



# COMPOSTERS IN U.S.



© RRS 2017

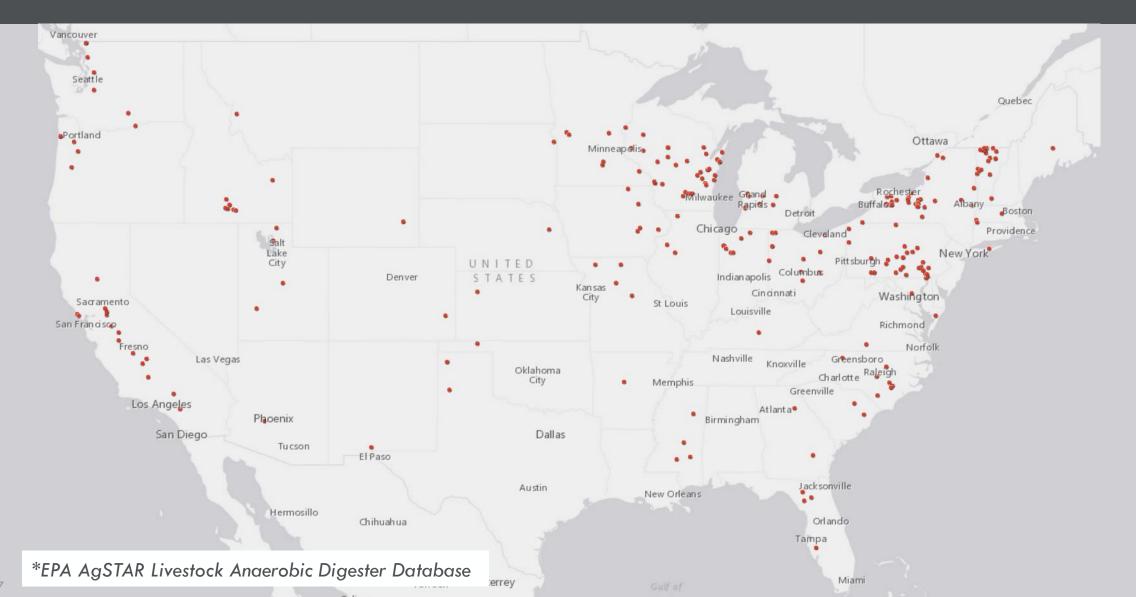
-3(







# AGRICULTURAL DIGESTERS IN U.S.



© RRS 2017

# WRRF CO-DIGESTION

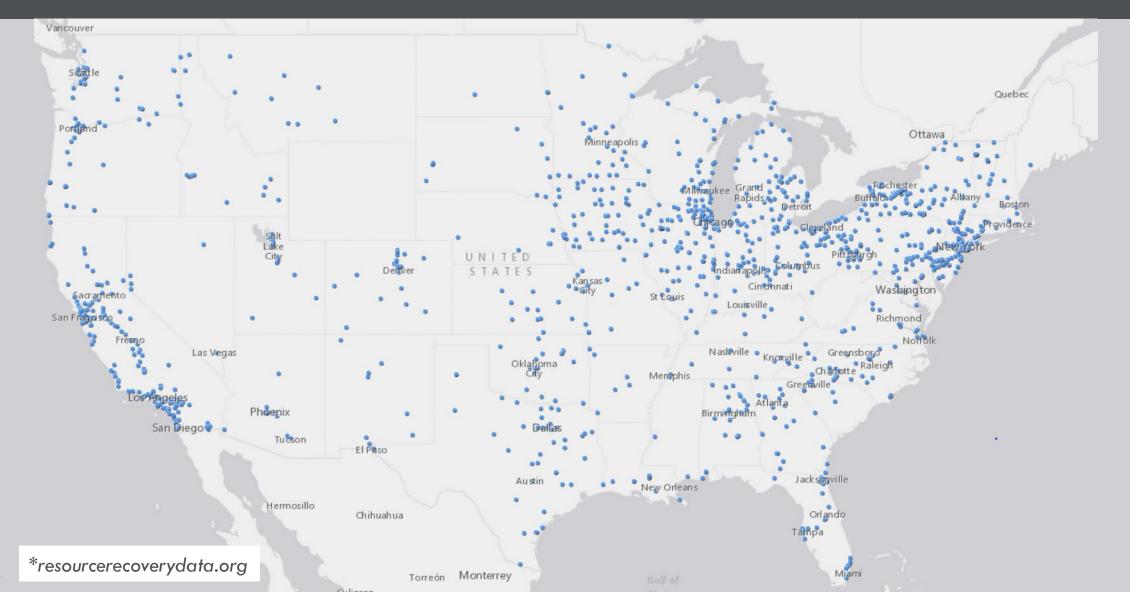
Recycling

Energy & Digestate

Anaerobic Digestion (AD)



# WATER RESOURCE RECOVERY FACILITIES WITH AD



© RRS 2017

- 36

# DISTRIBUTED AD TECHNOLOGIES LOOK TO PROCESS ORGANICS ON-SITE

### **EXAMPLES:**

- IMPACT BIOENERGY, HORSE
- SEAB, MUCKBUSTER



### ONSITE SOLUTIONS

ONSITE PRE-PROCESSING **DEWATERING** & ADVANCED STORAGE **ONSITE PROCESSING TECHNOLOGIES** DEHYDRATION **AEROBIC DIGESTERS** 





### INNOVATION



#### **Big Opportunity:**

- Packaging & Labeling
- IT-enabled Transportation & Storage
- Logistics Software
- Valued-add Compost Products
- Distributed Recycling



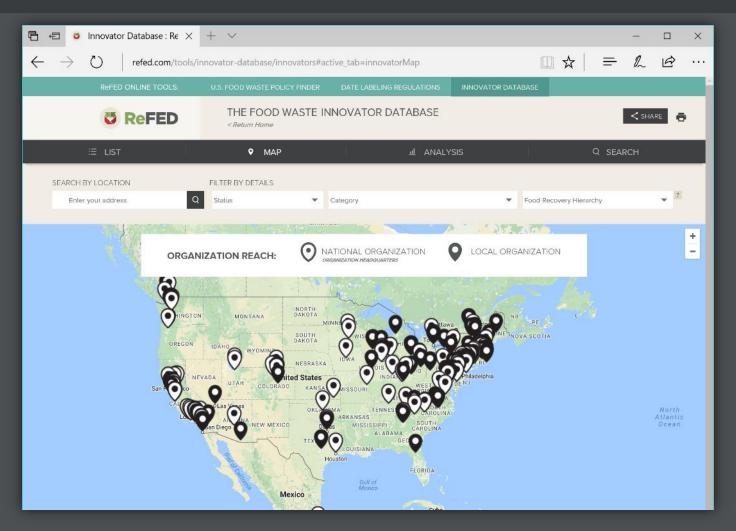


### REFED INNOVATOR DATABASE

Focus on food waste innovation

+

Complementary tools that list additional organizations tackling food waste.









### REFED INNOVATOR DATABASE

TOP RECYCLING CATEGORIES:

**Agricultural Products** 





**Energy & Digestate** 





Value-Added Recycling





TOP RECOVERY CATEGORIES (DONATION): Matching Platforms





**Transportation** 

Storage & Handling

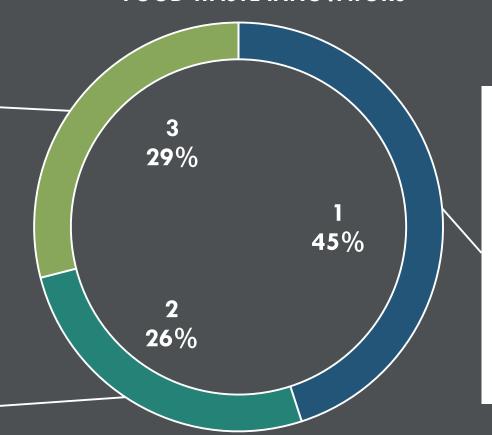








TRACKS 300+ COMMERCIAL AND NON-PROFIT FOOD WASTE INNOVATORS



TOP PREVENTION CATEGORIES:

**Upcycling Edible Food Scraps** 



MISFIT Juicery

**Operational & Supply Chain Efficiency** 





**Secondary Online Marketplaces** 







### FOOD WASTE ALLIANCE | OPENIDEO FOOD WASTE CHALLENGE

The Fink Family Foundation

Pisces Foundation

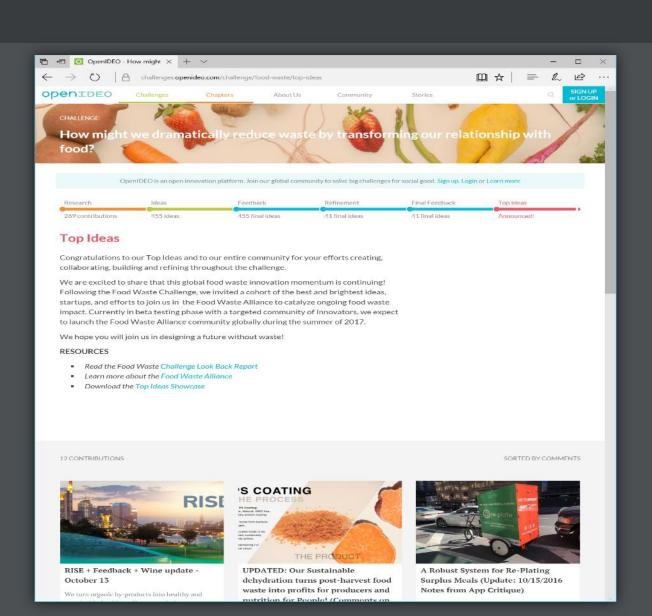
ReFED

The Rockefeller Foundation

**OpenIDEO** 

foodwaste.openideo.com/#join-us





## FURTHER WITH FOOD

#### **PARTNERS**

















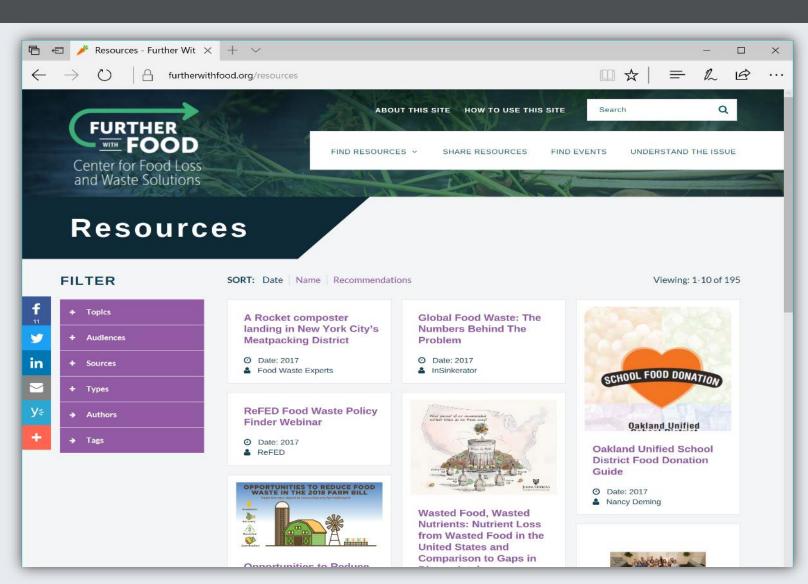














## HUNT BRIGGS

Senior Consultant 828.423.0542

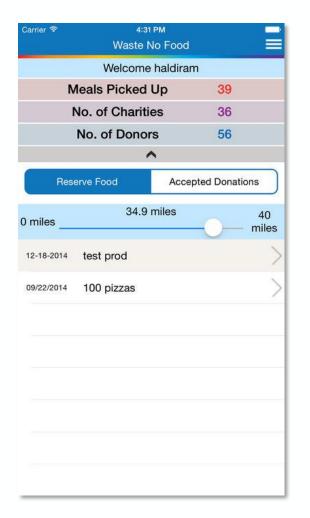
HBRIGGS@RECYCLE.COM

### DONATION MATCHING

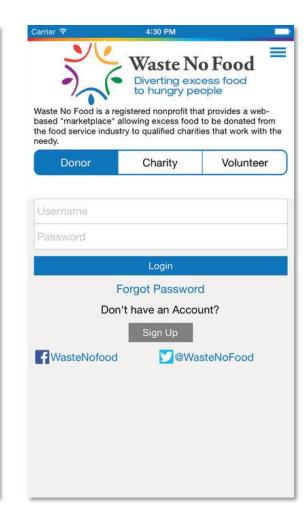
Recovery Donation Infrastructure

Donation Matching Software





Carrier 중	4:30 PM Waste No Fo	and
	Welcome ro	
Me	als Picked Up	39
	o. of Charities	36
No. of Donors		56
	^	
Do	nate	My Donations
Approximat	te Value Enter Fo	od Value
Pickup Da	te Select D	ate
Pickup Tin	ne Specify 7	Time Range
Special Instruction	Enter De	etails



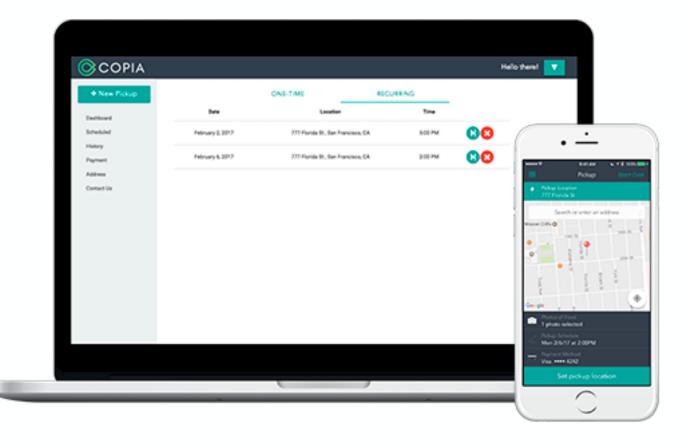


## DONATION MATCHING

Recovery

Donation Infrastructure Donation Matching Software







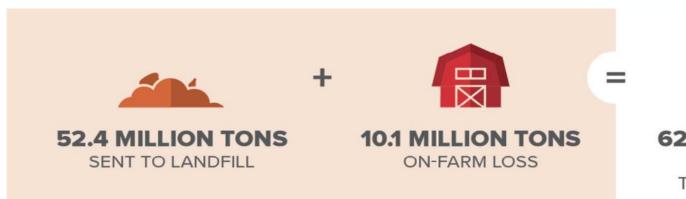
# PRESERVATION & STABILIZATION







### MOST WASTE OCCURS AT THE CONSUMER LEVEL

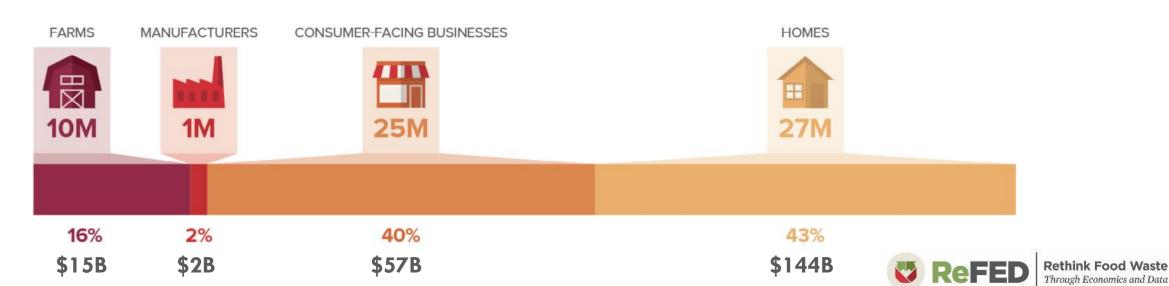




#### **62.5 MILLION TONS**

FOOD WASTED IN THE U.S. EVERY YEAR

FOOD WASTED BY WEIGHT — 63 MILLION TONS (\$218 BILLION)



### IDEAS

- Ideas Techbridge was B2C Matching
- Cold Chain Technology
- Module in SAP system for food recovery (tweak operating systems).
  - Hard to get them to use another system
  - Hilton —sustainability platform "Lightstay". Created disposition within their platform to create 'donation' tag and that would link Good360
  - Wholesome Weight Program for Snap users to use at farmers markets